

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	)	Chapter 11
	)	
W.R. GRACE & CO., <u>et al.</u> ,	)	Case No. 01-01139 (JKF)
	)	(Jointly Administered)
	)	
Debtors.	)	Hearing Date: September 29, 2008 at 10:00 a.m.
	)	
	)	Related to Docket No. 18922

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**JOINDER OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN THE  
PRE-TRIAL MEMORANDUM OF THE BANK LENDER GROUP IN OPPOSITION TO  
THE DEBTORS' OBJECTION TO CLAIMS ASSERTED UNDER THE DEBTORS'  
CREDIT AGREEMENTS DATED AS OF MAY 14, 1998 AND MAY 5, 1999**

The Official Committee of Unsecured Creditors of W.R. Grace & Co., *et al.* (the "Creditors' Committee"), by and through its undersigned counsel, hereby expressly joins in the Pre-Trial Memorandum Of The Bank Lender Group In Opposition To The Debtors' Objection To Claims Asserted Under The Debtors' Credit Agreements Dated As Of May 14, 1998 And May 5, 1999, dated September 5, 2008, and each of the exhibits annexed thereto, as if fully set forth herein.

In connection with the September 29, 2008 hearing, the Creditors' Committee also respectfully refers the Court to the Response of the Official Committee of Unsecured Creditors To Debtors' Objection To The Unsecured Claims Asserted Under The Debtors' Credit Agreements Dated As Of May 14, 1998 And May 5, 1999, dated July 11, 2008 (the "Response"), the Declaration of Lewis Kruger submitted in support of the Response (both the Response and the Kruger Declaration are filed under Docket No. 19072), and the Declaration of Edwin N. Ordway, Jr. In Support Of The Response Of the Official Committee of Unsecured Creditors To Debtors' Objection To The Unsecured Claims Asserted Under The Debtors' Credit Agreements

Dated As Of May 14, 1998 And May 5, 1999, dated August 14, 2008 [Docket No. 19321], each of which is expressly incorporated by reference as if fully set forth herein.


Dated: September 5, 2008

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